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Robert J. Lemons

Attorneys for Lehman Brothers Holdings Inc.  
and Certain of its Affiliates

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	<b>: Chapter 11 Case No.</b>
	<b>:</b>
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	<b>: 08-13555 (JMP)</b>
	<b>:</b>
<b>Debtors.</b>	<b>: (Jointly Administered)</b>
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**QUARTERLY REPORT PURSUANT TO ORDER PURSUANT TO  
SECTION 105(a) OF THE BANKRUPTCY CODE AND BANKRUPTCY  
RULES 3007 AND 9019(b) APPROVING SETTLEMENT PROCEDURES**

Pursuant to the Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 3007 and 9019(b) Approving Settlement Procedures, entered on March 31, 2010 [Docket No. 7936] (the “Order”),<sup>1</sup> the Court granted Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases (together, the “Debtors”) authority to settle certain prepetition claims in accordance with the procedures set forth in the Order.

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<sup>1</sup> All capitalized terms used but not defined herein shall have the meanings ascribed to them in the Order.

As required by the Order, the Debtors hereby file the quarterly report of all settlements entered into during the period January 1, 2012 to and including March 31, 2012 pursuant to the Settlement Procedures set forth in the Order, annexed hereto as Exhibit A.

Dated: April 24, 2012  
New York, New York

/s/ Robert J. Lemons

Robert J. Lemons

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**Exhibit A**  
**(Quarterly Report)**

Prepetition Ordinary Course Claim Settlements Report	
Number of Settlements Entered Into During Previous Quarterly Period (January 2012 – March 2012)	Aggregate Amount of Prepetition Ordinary Course Claims Settled During Previous Quarterly Period (January 2012 – March 2012)
<u>1</u>	<u>\$600,000</u>